

Please complete and return to the office prior to your appointment.

Today's Date: _____

Name: Last: _____, First: _____ MI: _____ Nickname: _____
Date of Birth: _____ Age: _____ Sex: M F SSN: _____

Parent/Legal Guardian (if the patient is a minor):

Name: Last: _____, First: _____ Relation: _____
Date of Birth: _____
Phone: Home: (_____) _____ Work: (_____) _____ Cell: (_____) _____
Email: _____

Please initial if it is alright to leave a detailed message with health information on your voicemail: _____

Home Address:

Street City State Zip

If married, please provide the following spouse information:

Name: _____ Date of Birth: _____

Address: ☐ Same as above or

Street City State Zip

Emergency Contact: ☐ Same as parent/guardian or _____ Relation: _____

Phone: (_____) _____ Alternative Phone: (_____) _____

Address: ☐ Same as above or

Street City State Zip

Please list any persons you authorize the clinic to leave personal medical information with: (optional)

Name: _____ Relation: _____

Name: _____ Relation: _____

Primary Insurance: _____ **Secondary Insurance:** _____

Subscriber Name: ☐ Self or _____ Subscriber Name: ☐ Self or _____

Subscriber Date of Birth: _____ Subscriber Date of Birth: _____

Subscriber SSN: _____ Subscriber SSN: _____

Signature: _____ **Date:** _____

Patient Name: _____ DOB: _____ Today's Date: _____

Past Medical History and Family History

Last Annual Wellness Exam: _____

Most Important Concerns for this visit: 1. _____
2. _____

ALLERGIES to Medication: ☐ Yes (detail below) ☐ No Known Drug Allergy

Medication: _____ Reaction: _____

Medication: _____ Reaction: _____

Medication: _____ Reaction: _____

Other Allergies (please list): _____

MEDICATIONS: Please list all prescriptions and over-the-counter medications:

Prescriptions:

Medication	Dose	Instructions

(For additional items, please continues on back of this sheet)

Over-the-Counter Medications (non prescription):

Medication	Dose	Instructions

Supplements: Please list all herbal preparations and supplements that you take on a daily basis

Description	Amount taken daily

Preferred Pharmacy

Name: _____

Address: _____
Street City State Zip

Phone: (____) _____

Patient Name: _____ DOB: _____ Today's Date: _____

Do you have advanced directives? (Living Will, Durable Power of Attorney for medical decisions) ☐ Yes ☐ No

Please list other physicians and health care providers you see (specialists, therapists, counselors, chiropractors, etc):

Provider _____	Reason _____
Provider _____	Reason _____
Provider _____	Reason _____
Provider _____	Reason _____

PAST MEDICAL HISTORY: Please describe any condition that you have yourself:

Condition (Check all that apply)

Details (Year of Diagnosis, etc)

- | | |
|---|-------|
| <input type="checkbox"/> Eye Disease or Cataracts | _____ |
| <input type="checkbox"/> Lung Disease | _____ |
| <input type="checkbox"/> Heart Disease | _____ |
| <input type="checkbox"/> Cancer | _____ |
| <input type="checkbox"/> Depression/Anxiety | _____ |
| <input type="checkbox"/> Mood Disorder | _____ |
| <input type="checkbox"/> Diabetes | _____ |
| <input type="checkbox"/> Digestive/stomach/GERD | _____ |
| <input type="checkbox"/> Bleeding or Clotting Disorders | _____ |
| <input type="checkbox"/> Hypertension | _____ |
| <input type="checkbox"/> Elevated Cholesterol | _____ |
| <input type="checkbox"/> Kidney Disease | _____ |
| <input type="checkbox"/> Sleep Apnea | _____ |
| <input type="checkbox"/> Thyroid Disease | _____ |
| <input type="checkbox"/> Other: _____ | _____ |

Previous Surgeries

Surgery

Details (Date, Complications, etc)

_____	_____
_____	_____
_____	_____

Other Hospitalizations (include year and reason for admission:

Patient Name: _____ DOB: _____ Today's Date: _____

FAMILY MEDICAL HISTORY:

Father's Health Conditions: _____

Living? Y N If no, age of death _____

Mother's Health Conditions: _____

Living? Y N If no, age of death _____

Sibling's Health Conditions: _____

Other: _____

PERSONAL & SOCIAL HISTORY:

Do you smoke? ☐ No, I have never smoked.

☐ Yes, I smoke _____ packs of cigarettes a day for _____ years.

☐ No, I quit smoking _____ years ago. I smoked _____ packs a day for _____ years.

☐ Yes, I smoke cigars or a pipe, _____ a day for _____ years.

☐ Yes, I use smokeless tobacco _____ times a day for _____ years.

Describe current dietary limitations: _____

Who lives with you? _____

Occupation (indicate if retired): _____

Foreign travel outside of the U.S. in the past year _____

Additional information you would like for us to know about your health:

Previous Primary Care Physician: _____

Please tell us if you have had any of the following screening tests, and the most recent date:

Colonoscopy: _____

DEXA (bone density): _____

Women: Pap: _____ Mammogram: _____

Adult Immunizations:

Tetanus ☐ Yes ☐ No

Date: _____ Was pertussis included (Tdap)? ☐ Yes ☐ No

Pneumonia ☐ Yes ☐ No

Date: _____

Hepatitis B ☐ Yes ☐ No

Dates (3 shots): _____

HPV ☐ Yes ☐ No

Dates (3 shots): _____

Zostavax ☐ Yes ☐ No

Date: _____

Patient Name: _____ DOB: _____ Today's Date: _____

Review of Systems (Current health symptoms):

- | | | |
|--|------------------------------|-----------------------------|
| 1. Have you had a recent weight gain or loss that worries you? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Have you had any unexplained fevers or night sweats ? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Do you have sinus or nasal allergy symptoms that affect your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Do you have any vision or hearing problems that are bothersome? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 5. Are you experiencing chest pains or irregular beats that worry you? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 6. Do you have unusual shortness of breath or a persistent cough ? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 7. Do you have leg swelling that is recurrent or bothersome? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 8. Do you experience wheezing when you breathe? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 9. Do you have sleep problems that interferes with your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 10. Have you been told that you snore and stop breathing during sleep ? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 11. Do you have constipation, diarrhea, stomach pain , or other problems with digestion that interfere with your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 12. Have your bowel movement patterns changed in the recent months? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 13. Do you have problems with urination that affect your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 14. Do you have joint or back problems that affect your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 15. Do you have leg pain, numbness, or weakness that limits how fast or far you can walk? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 16. Do you have headaches that affect your ability to function? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 17. Have you had an unexpected fall with injury in the past year? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 18. Do you have little pleasure in your daily activities? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 19. Do you feel depressed or hopeless ? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 20. Are you concerned about anxiety or stress in your life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 21. Are you concerned about your memory ? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Comments: _____

Note: Evaluation of these concerns is not usually part of an annual wellness or preventative exam. It is likely that your doctor will need to schedule extra time or an additional appointment to follow up on these concerns.