



**Please complete and return to the office prior to your appointment.**

Today's Date: \_\_\_\_\_

Name: Last: \_\_\_\_\_, First: \_\_\_\_\_ MI: \_\_\_\_\_ Nickname: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: M F SSN: \_\_\_\_\_

**Parent/Legal Guardian (if the patient is a minor):**

Name: Last: \_\_\_\_\_, First: \_\_\_\_\_ Relation: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Phone: Home: ( \_\_\_\_\_ ) \_\_\_\_\_ Work: ( \_\_\_\_\_ ) \_\_\_\_\_ Cell: ( \_\_\_\_\_ ) \_\_\_\_\_

Email: \_\_\_\_\_

**Please initial if it is alright to leave a detailed message with health information on your voicemail: \_\_\_\_\_**

Home Address:

\_\_\_\_\_  
Street City State Zip

**If married, please provide the following spouse information:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: ☐ Same as above or

\_\_\_\_\_  
Street City State Zip

Emergency Contact: ☐ Same as parent/guardian or \_\_\_\_\_ Relation: \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_ Alternative Phone: ( \_\_\_\_\_ ) \_\_\_\_\_

Address: ☐ Same as above or

\_\_\_\_\_  
Street City State Zip

**Please list any persons you authorize the clinic to leave personal medical information with: (optional)**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

**Primary Insurance:** \_\_\_\_\_ **Secondary Insurance:** \_\_\_\_\_

Subscriber Name: ☐ Self or \_\_\_\_\_ Subscriber Name: ☐ Self or \_\_\_\_\_

Subscriber Date of Birth: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

Subscriber SSN: \_\_\_\_\_ Subscriber SSN: \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Past Medical History and Family History**

Last Annual Wellness Exam: \_\_\_\_\_

Most Important Concerns for this visit: 1. \_\_\_\_\_  
2. \_\_\_\_\_

**ALLERGIES to Medication:**    ☐ Yes (detail below)    ☐ No Known Drug Allergy

Medication: \_\_\_\_\_ Reaction: \_\_\_\_\_

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**Other Allergies (please list):** \_\_\_\_\_

**MEDICATIONS:** Please list all prescriptions and over-the-counter medications:

**Prescriptions:**

Medication	Dose	Instructions

(For additional items, please continues on back of this sheet)

**Over-the-Counter Medications (non prescription):**

Medication	Dose	Instructions

**Supplements:** Please list all herbal preparations and supplements that you take on a daily basis

Description	Amount taken daily

**Preferred Pharmacy**

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip

Phone: (\_\_\_\_) \_\_\_\_\_



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Do you have advanced directives?** (Living Will, Durable Power of Attorney for medical decisions) ☐ Yes ☐ No

**Please list other physicians and health care providers you see (specialists, therapists, counselors, chiropractors, etc):**

Provider _____	Reason _____
Provider _____	Reason _____
Provider _____	Reason _____
Provider _____	Reason _____

**PAST MEDICAL HISTORY:** Please describe any condition that you have yourself:

Condition (Check all that apply)	Details (Year of Diagnosis, etc)
<input type="checkbox"/> Eye Disease or Cataracts	_____
<input type="checkbox"/> Lung Disease	_____
<input type="checkbox"/> Heart Disease	_____
<input type="checkbox"/> Cancer	_____
<input type="checkbox"/> Depression/Anxiety	_____
<input type="checkbox"/> Mood Disorder	_____
<input type="checkbox"/> Diabetes	_____
<input type="checkbox"/> Digestive/stomach/GERD	_____
<input type="checkbox"/> Bleeding or Clotting Disorders	_____
<input type="checkbox"/> Hypertension	_____
<input type="checkbox"/> Elevated Cholesterol	_____
<input type="checkbox"/> Kidney Disease	_____
<input type="checkbox"/> Sleep Apnea	_____
<input type="checkbox"/> Thyroid Disease	_____
<input type="checkbox"/> Other: _____	_____

**Previous Surgeries**

Surgery	Details (Date, Complications, etc)
_____	_____
_____	_____
_____	_____

**Other Hospitalizations (include year and reason for admission:**

\_\_\_\_\_  
\_\_\_\_\_



Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**FAMILY MEDICAL HISTORY:**

Father's Health Conditions: \_\_\_\_\_

Living? Y N If no, age of death \_\_\_\_\_

Mother's Health Conditions: \_\_\_\_\_

Living? Y N If no, age of death \_\_\_\_\_

Sibling's Health Conditions: \_\_\_\_\_

Other: \_\_\_\_\_

**PERSONAL & SOCIAL HISTORY:**

**Do you smoke?**

☐ No, I have never smoked.

☐ Yes, I smoke \_\_\_\_\_ packs of cigarettes a day for \_\_\_\_\_ years.

☐ No, I quit smoking \_\_\_\_\_ years ago. I smoked \_\_\_\_\_ packs a day for \_\_\_\_\_ years.

☐ Yes, I smoke cigars or a pipe, \_\_\_\_\_ a day for \_\_\_\_\_ years.

☐ Yes, I use smokeless tobacco \_\_\_\_\_ times a day for \_\_\_\_\_ years.

Describe current dietary limitations: \_\_\_\_\_

Who lives with you? \_\_\_\_\_

Occupation (indicate if retired): \_\_\_\_\_

Foreign travel outside of the U.S. in the past year \_\_\_\_\_

Additional information you would like for us to know about your health:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Previous Primary Care Physician: \_\_\_\_\_

**Please tell us if you have had any of the following screening tests, and the most recent date:**

Colonoscopy: \_\_\_\_\_

DEXA (bone density): \_\_\_\_\_

Women: Pap: \_\_\_\_\_ Mammogram: \_\_\_\_\_

**Adult Immunizations:**

Tetanus ☐ Yes ☐ No

Date: \_\_\_\_\_ Was pertussis included (Tdap)? ☐ Yes ☐ No

Pneumonia ☐ Yes ☐ No

Date: \_\_\_\_\_

Hepatitis B ☐ Yes ☐ No

Dates (3 shots): \_\_\_\_\_

HPV ☐ Yes ☐ No

Dates (3 shots): \_\_\_\_\_

Zostavax ☐ Yes ☐ No

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**Review of Systems (Current health symptoms):**

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| 1. Have you had a recent <b>weight gain or loss</b> that worries you?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. Have you had any <b>unexplained fevers or night sweats</b> ?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 3. Do you have <b>sinus or nasal allergy symptoms</b> that affect your quality of life?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 4. Do you have any <b>vision or hearing problems</b> that are bothersome?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 5. Are you experiencing <b>chest pains or irregular beats</b> that worry you?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 6. Do you have unusual <b>shortness of breath or a persistent cough</b> ?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 7. Do you have <b>leg swelling</b> that is recurrent or bothersome?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 8. Do you experience <b>wheezing</b> when you breathe?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 9. Do you have <b>sleep problems</b> that interferes with your quality of life?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 10. Have you been told that you <b>snore and stop breathing during sleep</b> ?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 11. Do you have <b>constipation, diarrhea, stomach pain</b> , or other problems with digestion that interfere with your quality of life? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 12. Have your <b>bowel movement patterns</b> changed in the recent months?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 13. Do you have <b>problems with urination</b> that affect your quality of life?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 14. Do you have <b>joint or back problems</b> that affect your quality of life?  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 15. Do you have <b>leg pain, numbness, or weakness</b> that limits how fast or far you can walk?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 16. Do you have <b>headaches</b> that affect your ability to function?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 17. Have you had an <b>unexpected fall with injury</b> in the past year?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 18. Do you have <b>little pleasure</b> in your daily activities?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 19. Do you feel <b>depressed or hopeless</b> ?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 20. Are you concerned about <b>anxiety or stress</b> in your life?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 21. Are you concerned about your <b>memory</b> ?   | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Comments: \_\_\_\_\_

**Note:** Evaluation of these concerns is not usually part of an annual wellness or preventative exam. It is likely that your doctor will need to schedule extra time or an additional appointment to follow up on these concerns.